Searching by Affiliation in ADS

Carolyn Grant and the ADS Team

ADS Users Group Meeting, 20-21 Nov. 2019





1 year ago:

- Creation of canonical institution names, ids and abbreviations for facet (3800 inst + 2800 divisions)
- Assignment of raw affiliation strings to institutional ids (93% for astronomy, 70% for physics)
- Development of Python routine to match new and unmatched affiliations

Current status:

• Filter by facet on left panel







Current status:

- Filter by facet on left panel
- Two-tiered affiliations, automatically matched on input



Two tiers of affiliations





MIT



Current status:

- Filter by facet on left panel
- Two-tiered affiliations, automatically matched on input
- 19.3 million matched affiliation strings (of 36.6 million)

19.3 million matched affilation strings



Matched affiliations:

Top matches:

- 348K CERN
- 139K Argonne National Lab
- 130K Fermilab
- 126K JINR (Dubna)
- 116K DESY
- 115K Brookhaven National Lab
- 106K JPL
- 101K MIT
- 100K IHEP, Beijing (CAS)

Top matches (parent institutions):

- 662K INFN
- 356K CERN

- 291K Max Planck Society
 - 269K Helmholtz Association
- 260K Caltech
- 256K Chinese Acad of Sci
- 218K Russian Acad of Sci
- 171K UC Berkeley
- 168K Stanford
- 168K MIT

(847K DOE, also NASA, CNRS)

17.3 million unmatched affiliation strings



Unmatched affiliations:

Top unmatched include:

- Institute of High Energy Physics
- Institute for High Energy Physics
- These authors contributed equally to this work
- To whom any correspondence should be addressed
- Corresponding author
- •
- •
- Presenting author

Plus others we update and reprocess.

Current status:

- Filter by facet on left panel
- Two-tiered affiliations, automatically matched on input
- 19.3 million matched affiliation strings
- Search by institution (canonical affiliation)

Institutions vs. Affiliations

Institution is the "canonical" version of an affiliation, part of a controlled dictionary. Affiliation is simply a string search.

Use institution for broader scope

- aff:"CfA" = 3900
- aff:"CfA" OR aff:"Harvard Smithsonian" = 32K
- inst:"CfA" = 32K

There's a learning curve!

- aff:"Harvard" = 82K
- inst:"Harvard" = 0
- inst:"Harvard U" = 60K
- inst:"Harvard U/Dep Ast" = 750
- inst:"Harvard U/Dep Phy" = 8300

Autocomplete will help.









Current status:

- Filter by facet on left panel
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- 19.3 million matched affiliation strings
- Search by institution (canonical affiliation)
- Working on integration with ROR

ROR MVR



ROR





ROR metadata



ROR

@ResearchOrgs

Still to do

- Integrate publisher-provided identifiers
- Search by other identifiers (ROR, ISNI, etc)
- Integrate with ROR on a department level
- Improvement of user experience (e.g. hover over, auto-complete)
- Couple with authors
- Improve splitting affiliations with multiple institutions

Great, I can search by Institutions. What about Collaborations?

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Collaboration challenges

• Normalization

- 134 different variations of "ATLAS Collaboration"
- Use of "the", "for the", "on behalf of", "and the", etc.

• Expansion

- Individual authors want credit
- Collaboration members change over time

• Extraction

- Not always in the metadata (appendix, affiliation)
- Sometimes twice in the metadata
- Journals inconsistent with placement

• Not Authors

- Search implications
- Citation implications

1582 Atlas Collaboration 355 ATLAS Collaboration 21 Atlas Muon Collaboration 15 ATLAS Liquid Argon Calorimeter Group 14 Atlas Sct Collaboration 14 ATLAST Concept Study Team 12 ATLAS Muon Collaboration 9 Atlas Pixel Collaboration 8 Atlas Liquid Argon Calorimeter Group 8 ATLAS Tile Calorimeter Group 8 ATLAS TDAQ Collaboration 5 H-ATLAS Team 5 ATLAS Pixel Collaboration 4 The ATLAS Collaboration 4 Herschel-ATLAS Consortium 4 Atlas3d Team 4 Atlas Tdag Collaboration 4 Atlas Experiment Collaboration 4 ATLAST Team etc. (134)

291 Fermi LAT Collaboration 229 Fermi-LAT Collaboration 82 Fermi Large Area Telescope Collaboration 26 Fermi Collaboration 23 Fermi GBM Collaboration 19 Fermi-Lat Collaboration 18 Fermi/LAT Collaboration 15 Fermi Team 11 Fermilab E653 Collaboration 10 Fermi GBM Team 7 Fermi/GBM Collaboration 6 Fermilab E791 Collaboration 5 Fermi/Lat Collaboration 5 Fermi Pulsar Search Consortium 5 Fermi Mission Team 5 Fermi Gamma-ray Burst Monitor Team 4 Fermilab E989 Collaboration 4 Fermilab E665 Collaboration 4 Fermi Large Area Space Telescope Collaboration etc. (117)

20K unique collaboration strings



Collaboration low-hanging fruit

- Data cleanup (capitalization, "The")
- Basic synonyms

Collaboration middle branches?

- Incorporating our partner metadata (INSPIRE)
- Handling differently from authors (index and search)

Collaboration top of the tree?

• Expand into individuals

And what about Holdings?

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Thank you!

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ISNI Relationships:

- isMemberOf
- hasMember
- isUnitOf
- hasUnit
- isSupersededBy
- supersedes
- isAffiliatedWith
- isRelatedTo
- formerName
- laterName
- see also from
- no relation

Recommended additions*:

- acquired
- acquired by
- isGovernedBy
- Governs
- isHostedBy
- Hosts
- isPartneredWith



*Smith-Yoshimura, Karen et al. "Addressing the Challenges with Organizational Identifiers and ISNI", OCLC Research Report, 2016, https://www.oclc.org/research/publications/2016/oclcresearch-organizational-identifiers-and-isni-2016.html